

**Farm Credit System Corporate Activity**  
January 1, 2005 through April 1, 2005

| <b>Effective Date</b> | <b>Corporate Activity</b> | <b>Affiliated Bank and Institution</b>   | <b>Chartered Name of Resulting Institution</b>  | <b>Headquarters Location</b>  |
|-----------------------|---------------------------|--|---|-------------------------------|
| 1/1/05                | ACA Restructuring         | AgFirst Farm Credit Bank <ul style="list-style-type: none"> <li>AgGeorgia Farm Credit, ACA</li> </ul>  | AgGeorgia Farm Credit, ACA (also subsidiaries: AgGeorgia Farm Credit, PCA and AgGeorgia Farm Credit, FLCA)                            | Dublin, Laurens County, GA    |
| 1/1/05                | ACA Restructuring         | AgFirst Farm Credit Bank <ul style="list-style-type: none"> <li>Farm Credit of Central Florida, ACA</li> </ul>   | Farm Credit of Central Florida, ACA (also subsidiaries: Farm Credit of Central Florida, PCA and Farm Credit of Central Florida, FLCA) | Lakeland, Polk County, FL     |
| 1/1/05                | Merger                    | U.S. AgBank, FCB <ul style="list-style-type: none"> <li>AgCredit Financial, ACA (and its four subsidiaries)</li> <li>American AgCredit, ACA (and its two subsidiaries), the continuing associations</li> </ul> | American AgCredit, ACA (and subsidiaries: American AgCredit, PCA and American AgCredit, FLCA)   | Santa Rosa, Sonoma County, CA |